



KAISER PERMANENTE®

Member Services Department, return to:
Kaiser Foundation Health Plan, Inc.
P.O. Box 23219
San Diego, CA 92193-3219
Or fax to: (858) 614-3344

Disabled Dependent Enrollment Application

To the Subscriber: Please provide the following information about the applicant for whom you are seeking enrollment or recertification by Kaiser Foundation Health Plan, Inc. (KFHP), for disabled dependent health care coverage. Please complete all of Part A (Sections 1–4). Your physician must complete Part B. Once all sections of the application have been completed with all supporting documentation attached (all supporting documentation must be reflective of the 12-month period prior to the date of this application), mail or fax the application to the address/fax number at the top of the page. If the applicant qualifies, disabled dependent coverage will be made effective the first of the month following the date of our determination.

Part A

Section I—Applicant Information

Applicant's last name (please print)	First name	MI	Medical record number
Address		Telephone number	
City	State	ZIP	
Applicant's Social Security number	Applicant's birthdate (MM/DD/YYYY)	Applicant's relationship to KFHP subscriber/subscriber's spouse	

Section II—Subscriber Information

Subscriber's last name (please print)	First name	MI	Medical record number
Address		Telephone number	
City	State	ZIP	
Social Security number	Group number	Family account number	
Subscriber's employer	Employer address	Employer telephone number	

Section III—Physician Information

Physician's name	KFHP facility or physician location/address	Office telephone number
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Part A (continued)

Section IV—Subscriber Questionnaire

Circle One		Please read each of the following statements carefully. Indicate a "Yes" or "No" response to the statements below. You must provide all information requested in order for your application to be processed. If you need more space, attach a separate sheet of paper.		
Yes	No	1. Is the applicant currently enrolled as a dependent on your account? If "No," has the applicant been enrolled as a dependent on your KFHP plan within the past 12 months prior to the date of this application? Please explain:		
		<hr/> <hr/> <hr/>		
Yes	No	2. Is the applicant dependent upon you or your spouse for his or her support and maintenance? (Support and maintenance of the applicant is defined as customary living expenses such as housing, transportation, food, medical care, clothing, etc., that you or your spouse provides.) If yes, you must complete the following for the dependent's average monthly living expenses reflective of the past 12 months prior to the date of this application.		
		Dependent average monthly expense	Expense Type	*Other expense type explanation
		\$	Housing/Rent	
		\$	Transportation	
		\$	Food/Toiletries	
		\$	Medical Care	
		\$	Clothing	
		\$	*Other	
		\$	*Other	
Total Monthly Expenses		\$		
Yes	No	3. Was the applicant claimed as a dependent on your or your spouse's most recent federal tax return? If yes, please provide a copy of the page of your most recent tax return that lists your dependent(s). If no, please explain why:		
		<hr/> <hr/> <hr/>		
Yes	No	4. Does the applicant qualify or receive any government-sponsored aid or income because of his or her disabled status? If yes, please check all that apply:		
		Type of Aid	Amount of Benefit	Benefit Start Date
		<input type="checkbox"/> Social Security Disability Insurance (SSDI)?		
		<input type="checkbox"/> Supplemental Security Income (SSI)?		
		<input type="checkbox"/> Medi-Cal?	N/A	N/A
		<input type="checkbox"/> Medicare Part A (Hospital)	N/A	N/A
		<input type="checkbox"/> Medicare Part B (Medical Care)	N/A	N/A
<input type="checkbox"/> Other (Describe):				



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Part A (continued)

Section IV-Subscriber Questionnaire (continued)

Circle One		Please read each of the following statements carefully. Indicate a "Yes" or "No" response to the statements below. You must provide all information requested in order for your application to be processed. If you need more space, attach a separate sheet of paper.
Yes	No	<p>5. Has the applicant worked, including sheltered work, within the past 12 months prior to the end date of the application? If yes, please attach proof of the applicant's earnings for the past 12 months from the date of this application and provide the following information:</p> <p>Name and address of employer:</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>Supervisor's name and telephone number:</p> <p>_____</p> <p>_____</p> <p>_____</p>
Yes	No	<p>6. Is the applicant currently living with you? If yes, how long? _____ If no, please indicate the address where the applicant is residing:</p> <p>_____</p> <p>_____</p>
Yes	No	<p>7. Has the applicant lived in a group home or other assisted living arrangement within the past 12 months prior to the date of the application? If yes, please provide the following information:</p> <p>Name: _____</p> <p>Address: _____</p> <p>Phone number: _____</p>
Yes	No	<p>8. Has the applicant attended school within the past 12 months prior to the date of application? If yes, specify the name of the school and the course of study:</p> <p>_____</p> <p>_____</p>

I hereby certify that, to the best of my knowledge, the above information is complete and correct.

Subscriber's signature

X

Date:



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Part B

Section I—To be completed by applicant’s physician: The following information is needed for use in connection with an application for continued health insurance coverage for a disabled dependent. Please provide your full reply and describe the nature and severity of the impairment. If Part A has been completed in full and all supporting documentation is included, you may mail or fax this application to the address and fax number at the top of the page.

NOTICE TO PHYSICIAN: PLEASE TYPE OR PRINT.

Applicant’s last name, first name	Medical record number
Subscriber’s last name, first name	Medical record number

CLINICAL DESCRIPTION OF APPLICANT’S CONDITION, INCLUDING DIAGNOSIS AND PROGNOSIS CAUSING DISABILITY AND DESCRIPTION OF LIMITATIONS: (Must be completed by physician)

(To add more comments, please attach additional documentation.)

PHYSICIAN COMMENTS: (Must be completed by physician)

(To add more comments, please attach additional documentation.)

IN ADDITION TO THE INFORMATION REQUIRED ABOVE, PLEASE PROVIDE ANSWERS TO THE FOLLOWING QUESTIONS:

1) Date disability occurred

2) In your medical opinion, is the disability:

Mental retardation Yes No Physical handicap Yes No

Biologically based psychiatric disorder Yes No

3) In your medical opinion, is the disability likely to improve? Yes No

4) In your medical opinion (choose one):

Yes, the applicant is capable of self-sustaining employment

No, the applicant is **not** capable of self-sustaining employment

Attending physician’s signature	Date	
Physician’s printed name	KFHP facility or physician’s mailing address	
City	ZIP	Physician’s office telephone number



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Statement of Authorized Representative

Part A: If you wish to give authority to another party to file an appeal on your behalf for enrollment on your parents' plan as a disabled dependent, please complete the following information. If you wish this person to receive Protected Health Information (PHI) regarding your medical history and care, you must check the appropriate box(es) below and you and your representative must both sign and date this form. **Please return the completed form to Kaiser Foundation Health Plan California Service Center - Disabled Dependent Coordinator - P.O. Box 23219 - San Diego, CA 92193-3219 or fax to: (858) 614-3344.**

Your name and address:

Daytime phone number	Alternate phone number
Medical record number	Medicare number

Part B: I hereby authorize the person named below to represent me for my eligibility as a disabled dependent with Kaiser Permanente based on both my medical and financial status.

I understand that this authorization is voluntary and, if I choose to do so, I have the right to revoke it in writing to KFHP and to my designated representative. KFHP and my designated representative will no longer use or disclose my PHI, except to the extent KFHP or my designated representative has taken action in reliance upon this authorization.

Name of designated person

Address

City	State	ZIP
Daytime phone number	Evening phone number	

I authorize KFHP to disclose Protected Health Information regarding my medical condition and care and/or payment information to the above named individual. This information must be relevant to the request filed with Member Services on _____ (date of request).

The above authorization may include the following medical records and type of information, if box(es) are checked:

- Psychiatric treatment
- Drug/alcohol or other chemical dependency treatment
- HIV-related treatment or testing

This authorization shall become effective immediately and shall remain in effect until the earlier or final resolution of my request or _____ (specify date).

Your Signature _____ Date _____

Part C: I am authorized to sign this authorization on behalf of _____ and on the basis of:

- Legal authority (Power of Attorney, etc.)
- Written designation by the Member
- Parent, guardian, or other individual acting in loco parentis

Authorized representative _____ Date _____